

# INTAKE FORM

Name: \_\_\_\_\_ Age: \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_

Number & Street

City, State, Zip

Home Phone: \_\_\_\_\_ Work: \_\_\_\_\_ Cell: \_\_\_\_\_

What number is your preferable method of contact? H / W / C

SSN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Occupation/Grade: \_\_\_\_\_

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Primary Insurance Company: \_\_\_\_\_

Address: \_\_\_\_\_

Mental Health Phone Number: \_\_\_\_\_

Name of Insured: \_\_\_\_\_ SSN: \_\_\_\_\_ DOB: \_\_\_\_\_

Policy/ID: \_\_\_\_\_ Group: \_\_\_\_\_

Secondary Insurance Company: \_\_\_\_\_

Address: \_\_\_\_\_

Mental Health Phone Number: \_\_\_\_\_

Name of Insured: \_\_\_\_\_ SSN: \_\_\_\_\_ DOB: \_\_\_\_\_

Policy/ID: \_\_\_\_\_ Group: \_\_\_\_\_

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Person to Contact in Case of Emergency: \_\_\_\_\_

Phone #: \_\_\_\_\_ Relationship: \_\_\_\_\_

Who Referred you to our Office? \_\_\_\_\_

# AUTHORIZATION OF TREATMENT

## Consent to Treatment

I authorize and consent freely to the evaluation and treatment of \_\_\_\_\_.

I understand that recommendations for treatment will be given to me. I understand that the results will depend upon the willingness of the client(s) to make the changes agreed upon. Treatment requires a cooperative agreement and honest disclosure by all the participants. I also am aware that homework given is vital to the client's progress and that it is the client's responsibility to complete it. I understand that because of the many factors present, results cannot be guaranteed. I am aware that consistency and responsibility are an important part of treatment. I am aware that payment is required at the time of services.

## Receipt of Patient's Bill of Rights and Responsibilities

By my signature on this document, I acknowledge that I have been given an opportunity to review a Patient's Bill of Rights and Responsibilities pursuant to Florida Law, prior to or at the time of treatment. I have been advised that a copy is available for me upon my request. **Initials:**\_\_\_\_\_

## Receipt of Notice of Privacy Practices

By my signature on this document, I acknowledge that I have received the office's Notice of Privacy Practices.

## Emergency Medical Care

It is my understanding that situations occur when the staff of this office feels a medical emergency exists, and it is in my best interest to be transported to the local emergency room for medical care. Should a medical emergency arise, the staff of this office has my permission to contact the appropriate until for transportation. I agree with this arrangement and understand that I will be responsible for any fees incurred during or as a result of this transportation.

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent/Guardian Signature (if applicable)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness Signature

\_\_\_\_\_  
Date

# ASSIGNMENT OF BENEFITS AGREEMENT

I agree that I personally am responsible for all the charges for all services rendered by Vicky Kijanski, LCSW to my dependent or to me. I understand that a statement will be sent to me every month in which a balance is due. Any charge not paid at the time of service will appear on that statement.

If my dependent or I is eligible to receive reimbursements for covered services pursuant to an insurance policy or other plan, I hereby direct this plan to pay Vicky Kijanski, LCSW. I agree to pay Vicky Kijanski, LCSW all co-payments and deductibles required under my plan. If I have coverage through a second plan, I agree to notify Vicky Kijanski, LCSW and complete an Assignment of Benefits Agreement for that specific plan. I understand that I am ultimately responsible for fees incurred as a result of the services provided.

**I understand that missed appointments or those not cancelled with 24 hours notice will result in a charge to me of \$35.** I also understand that this charge is not reimbursable through my insurance plan. I understand that if a check is returned, I am responsible for a \$15 charge as well as the initial amount. I further understand that I will subsequently be asked to pay my fees in cash or with a money order.

I, \_\_\_\_\_ hereby, authorize Vicky Kijanski, LCSW to disclose any or all of the following: dates of service, diagnosis code(s), treatment plan or summary, relative to the treatment of: *(Client Name)* \_\_\_\_\_ to *(Insurance Name)* \_\_\_\_\_ as required by the plan to obtain coverage of the services provided by Vicky Kijanski, LCSW.

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness Signature

\_\_\_\_\_  
Date

# CONFIDENTIALITY STATEMENT

This office maintains a strict policy of confidentiality. The staff protects the privacy of clients by not disclosing their names or diagnoses to anyone outside of the treatment setting. Information relating to the diagnoses and treatment will be released to appropriate parties only if the client signs a content form authorizing the staff to do so.

All inquires about the clients, whether in writing, telephone, or in person, will be responded to with a statement similar to this, "We cannot confirm or deny any information unless we have a client's prior written consent."

There are rare occasions when we are required by law to suspend our policy of confidentiality:

- When we have good reason to believe that a client may be involved in the abuse or neglect of a child, elderly or disabled person;
- When we have good reason to believe that a client may be in danger to self or others;
- When emergency personnel in an emergency situation are requesting information necessary to treat the individual.

I have read and understand the above statement of confidentiality.

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness Signature

\_\_\_\_\_  
Date

# Medical History Questionnaire

What is your goal in seeking treatment? \_\_\_\_\_

Who suggested that you come? \_\_\_\_\_

Have you ever had suicidal thoughts? Yes/No      Have you ever attempted suicide?

## Yes/No

As a child, did you suffer from learning disabilities, hyperactivity or disciplinary problems?

## Yes/No

Do you have any children? **Yes/No** Names,ages: \_\_\_\_\_

List any allergies: \_\_\_\_\_

List the medications that you have been prescribed to you or you take over the counter: \_\_\_\_\_

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Do you have, or have you had any medical problems? **Yes/No** Please explain below.

## Current

## Past

- |                          |                          |                                                |
|--------------------------|--------------------------|------------------------------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | Head injury w/LOC: _____                       |
| <input type="checkbox"/> | <input type="checkbox"/> | Asthma/bronchitis, respiratory problems: _____ |
| <input type="checkbox"/> | <input type="checkbox"/> | Bowel/stomach problems/ulcers: _____           |
| <input type="checkbox"/> | <input type="checkbox"/> | Heart Disease/chest pain: _____                |
| <input type="checkbox"/> | <input type="checkbox"/> | Chronic cough: _____                           |
| <input type="checkbox"/> | <input type="checkbox"/> | Hypertension: _____                            |
| <input type="checkbox"/> | <input type="checkbox"/> | Kidney/bladder/prostate problems: _____        |
| <input type="checkbox"/> | <input type="checkbox"/> | Thyroid problems/diabetes: _____               |
| <input type="checkbox"/> | <input type="checkbox"/> | Recent surgery: _____                          |
| <input type="checkbox"/> | <input type="checkbox"/> | Female/gynecological problems: _____           |
| <input type="checkbox"/> | <input type="checkbox"/> | Other medical problems: _____                  |

Have you received mental health treatment in the past? **Yes/No**

Was it helpful? **Yes/No**

Please describe the treatment received. \_\_\_\_\_

Client Signature

Date

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Witness

Date